



Chris Labrie

Financial Advisor

*Navy Federal Investments
& Insurance Services*

Dale Mabry Branch

4538 South Dale Mabry Highway
Tampa, FL 33611

Phone: (813) 832-8178

FAX: (813) 832-8183

Toll-free: 1-877-221-8108

christopher_labrie@navyfederal.org

Creating a plan for your financial future

The services of Navy Federal Investments & Insurance are designed to help you organize your financial affairs and plan for the future. They complement the financial management products and services offered by Navy Federal Credit Union.*

Retirement planning

Navy Federal trained representatives can explain IRAs, rollovers and annuities to help you retire with confidence.

Saving for college

Do you have questions about saving for your child's education? Our representatives can provide information and help you start or maintain a funding program, including Education Savings Accounts and 529 Plans.

Insurance for emergencies

Our advisors will help you choose from a variety of low-cost term, permanent life insurance and variable universal life coverage.

Manage your wealth with estate planning

It's never too late to arrange for the distribution of your wealth. Navy Federal's trust officers can review documents that outline your wishes for distributing your assets to your dependents.

We make all this available and more:

- Mutual funds, stocks, bonds and annuities
- Internet brokerage services
- Estate planning
- Term, whole life and long-term care insurance

- Trust services
- Auto insurance underwritten by GEICO®
- Free seminars—visit navyfederal.org/investrep/ and **click on "Seminar Schedule"** for dates, times and topics, or call **1-877-221-8108.**

Building your financial program

For most, achieving and maintaining financial strength is a lifetime pursuit. It involves planning, preparation, performance and follow-through during all of your life stages.

Protecting assets

The first priority is protecting what you have, including your standard of living, through insurance programs for individual, family and business needs.

Increasing net worth

Next you'll want to expand your financial resources through diversified investment programs—mutual funds, stocks, bonds, annuities, money market funds, limited partnerships, unit investment trusts and other products—depending upon your financial objectives.

Managing accumulations

Finally, the timely effective management of accumulations—including transfers of assets and estate planning—is vitally important to the continuous goal of achieving your lifetime financial strength.



*Registered representatives of and securities offered through Navy Federal® Brokerage Services, LLC (NFBS), member FINRA/SIPC. Investment Advisory Services offered through Navy Federal® Asset Management, LLC (NFAM), an SEC registered investment advisor. NFBS and NFAM operate under the marketing name of Navy Federal® Investments & Insurance. Insurance sold through licensed insurance representatives of various companies. **Nondeposit investment products are not federally insured, not obligations of the credit union, not guaranteed by the credit union or any affiliated entity, involve investment risks, including the possible loss of principal, and may be offered by an employee who serves both functions of accepting member deposits and selling nondeposit investment products. NFBS and NFAM products are not offered, recommended, sanctioned or encouraged by the Federal Government.** Office of Supervisory Jurisdiction, 12851 Worldgate Drive, Herndon, VA 20170; phone 1-877-221-8108; fax 703-206-1510. *Federally insured by NCUA. Copyright © 2009 Navy Federal NFCU 20304-CFL (12-09) NFBS 091221-01